

Monday, February 22, 2016

Ringkasan Utama

- **Snapshot Global:** Pasar mencermati perkembangan terakhir di Inggris, di mana akan dilakukan referendum tentang Brexit (atau keluarnya Inggris dari Uni Eropa) pada tanggal 23 Juni. Sementara itu, pasar juga fokus kepada data AS yang menunjukkan bahwa inflasi meningkat dari 0,7%yoy di bulan Desember menjadi 1,4% di bulan Januari, walaupun harga energi anjlok.
- **Indonesia:** Bank Indonesia berencana untuk menaikkan proporsi penggunaan derivatives ke 36-42% dari total volume transaksi mata uang tahun ini, dibandingkan 35% pada tahun 2015. Hal ini diadakan dalam rangka pendalaman pasar keuangan oleh bank sentral.

Analisa Sekilas

- **FX:** Dengan adanya rasa kekhawatiran pasar terhadap kemungkinan keluarnya Inggris dari Uni Eropa pada referendum bulan Juni nanti, GBP mengalami kelemahan terhadap mata uang major lainnya.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13509	EUR-USD	1,1130	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14998,43	GBP-USD	1,4406	DJIA	16391,99	-21,44
GBP-IDR	19355,25	USD-JPY	112,63	Nasdaq	4504,43	16,89
JPY-IDR	119,60	AUD-USD	0,7148	Nikkei 225	15967,17	-229,63
AUD-IDR	9608,35	NZD-USD	0,6632	STI	2656,87	-0,70
CAD-IDR	9831,90	USD-CAD	1,3766	KLCI	1674,88	-5,14
SGD-IDR	9618,72	USD-CHF	0,9904	JCI	4697,56	-81,23
MYR-IDR	3210,58	USD-NOK	8,5576	Baltic Dry	315,00	2,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	5,16	1Y	6,34			
1 Minggu	5,80	2Y	7,53			
1 Bulan	6,87	5Y	7,86			
3 Bulan	7,74	10Y	8,11			
6 Bulan	8,12	15Y	8,44			
12 Bulan	8,42	20Y	8,48			

For reference only. Source: Bloomberg, OCBC Bank

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Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
02/19/2016 05:00	SK PPI YoY	Jan	--	-3.30%	-3.90%	-4.00%
02/19/2016 12:30	JN All Industry Activity Index MoM	Dec	-0.30%	-0.90%	-1.00%	-1.10%
02/19/2016 13:30	JN Nationwide Dept Sales YoY	Jan	--	-1.90%	0.10%	--
02/19/2016 13:39	PH BoP Overall	Jan	--	-\$813m	\$481m	--
02/19/2016 15:00	GE PPI MoM	Jan	-0.30%	-0.70%	-0.50%	--
02/19/2016 15:00	GE PPI YoY	Jan	-2.00%	-2.40%	-2.30%	--
02/19/2016 15:30	TH Foreign Reserves	Feb-12	--	\$165.6b	\$163.8b	--
02/19/2016 16:11	PH Overseas Remittances YoY	Dec	0.50%	4.90%	3.20%	-6.20%
02/19/2016 16:13	PH Overseas Workers Remittances	Dec	--	\$2470m	\$2190m	\$1871m
02/19/2016 17:30	UK Retail Sales Ex Auto Fuel MoM	Jan	0.70%	2.30%	-0.90%	-1.30%
02/19/2016 17:30	UK Retail Sales Ex Auto Fuel YoY	Jan	3.40%	5.00%	2.10%	1.80%
02/19/2016 17:30	UK Retail Sales Inc Auto Fuel MoM	Jan	0.80%	2.30%	-1.00%	-1.40%
02/19/2016 17:30	UK Retail Sales Inc Auto Fuel YoY	Jan	3.60%	5.20%	2.60%	2.30%
02/19/2016 17:30	UK Public Finances (PSNCR)	Jan	--	-24.9b	8.1b	8.5b
02/19/2016 17:30	UK Public Sector Net Borrowing	Jan	-13.9b	-11.8b	6.9b	7.5b
02/19/2016 17:30	UK PSNB ex Banking Groups	Jan	-12.3b	-11.2b	7.5b	8.1b
02/19/2016 21:30	CA Retail Sales MoM	Dec	-0.90%	-2.20%	1.70%	--
02/19/2016 21:30	CA Retail Sales Ex Auto MoM	Dec	-0.70%	-1.60%	1.10%	1.00%
02/19/2016 21:30	CA CPI NSA MoM	Jan	0.00%	0.20%	-0.50%	--
02/19/2016 21:30	CA CPI YoY	Jan	1.80%	2.00%	1.60%	--
02/19/2016 21:30	US CPI MoM	Jan	-0.10%	0.00%	-0.10%	--
02/19/2016 21:30	CA CPI Core MoM	Jan	0.20%	0.30%	-0.40%	--
02/19/2016 21:30	US CPI Ex Food and Energy MoM	Jan	0.20%	0.30%	0.10%	0.20%
02/19/2016 21:30	CA CPI Core YoY	Jan	1.90%	2.00%	1.90%	--
02/19/2016 21:30	US CPI YoY	Jan	1.30%	1.40%	0.70%	--
02/19/2016 21:30	US CPI Ex Food and Energy YoY	Jan	2.10%	2.20%	2.10%	--
02/19/2016 23:00	EC Consumer Confidence	Feb A	-6.6	-8.8	-6.3	--
02/22/2016 10:00	NZ Credit Card Spending YoY	Jan	--	--	7.40%	--
02/22/2016 10:00	JN Nikkei Japan PMI Mfg	Feb P	52	--	52.3	--
02/22/2016 16:00	FR Markit France Manufacturing PMI	Feb P	49.9	--	50	--
02/22/2016 16:00	FR Markit France Services PMI	Feb P	50.3	--	50.3	--
02/22/2016 16:00	FR Markit France Composite PMI	Feb P	50.3	--	50.2	--
	Markit/BME Germany					
02/22/2016 16:30	GE Manufacturing PMI	Feb P	51.9	--	52.3	--
02/22/2016 16:30	GE Markit Germany Services PMI	Feb P	54.7	--	55	--
02/22/2016 16:30	GE Markit/BME Germany Composite PMI	Feb P	54.1	--	54.5	--
	Markit Eurozone Manufacturing					
02/22/2016 17:00	EC PMI	Feb P	52	--	52.3	--
02/22/2016 17:00	EC Markit Eurozone Services PMI	Feb P	53.4	--	53.6	--
02/22/2016 17:00	EC Markit Eurozone Composite PMI	Feb P	53.3	--	53.6	--
02/22/2016 17:00	IT CPI EU Harmonized YoY	Jan F	0.40%	--	0.40%	--
02/22/2016 18:00	MA Foreign Reserves	Feb-15	--	--	\$95.5b	--
02/22/2016 21:30	US Chicago Fed Nat Activity Index	Jan	-0.1	--	-0.22	--
02/22/2016 22:45	US Markit US Manufacturing PMI	Feb P	52.5	--	52.4	--

Source: Bloomberg

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Co.Reg.no.:193200032W